# Law Offices of Robert D. Gillen, Ltd.

Robert D. Gillen Admitted Arizona & Illinois bob@gillenlaw.com

## **Professional Experience - Robert D. Gillen**

#### Asset Protection and Estate Planning Services

Asset protection planning and wealth preservation with domestic and international planning services including the creation of asset protection trusts in jurisdictions with more favorable laws, limited liability companies, family limited partnerships, beneficiary controlled trusts, irrevocable life insurance trusts, intentionally defective grantor trusts, charitable remainder & lead trusts, personal residence trusts, minors trusts, qualified domestic trusts, special needs trusts, wills and other creditor protection or estate planning solutions.

### **Professional Qualifications**

- Licensed to practice in Arizona and Illinois, Federal District Court, US Tax Court, US Court of Appeals
- Juris Doctor from IIT/Chicago Kent College of Law 1979 with honors
- Bachelor of Science in Business Administration University of Illinois 1976, minor in pre-law and concentration in tax, insurance & finance
- Instructor for the Center for Professional Education for continuing education classes for CPAs on the following topics:
  - Asset Protection Planning in a Litigious Society
  - Estate Planning for Second Marriages and Beyond
  - Limited Liability Companies
  - The Accountant's Role in Estate Planning
  - Estate Planning for the Closely Held Business
- Author and Instructor for "Advanced Asset Protection Planning" seminars for Certified Public Accountants; Instructor National Tax Institute, Palm Beach, FL
- Author of Article on "Protecting Your Assets" for the American Medical Society
- Frequent speaker on asset protection and estate planning matters to accountants, attorneys, estate planning councils, medical associations and practice groups, business groups; Instructor on Estate Planning for local college, banks and trust departments, Professional Groups, Medical Associations, CPAs
- Author Attorney Liability for Assisting with Asset Protection, American Bar Association

#### **Professional Affiliations**

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- International Affiliations: Offshore Trust Institute, Principal of the Alliance of International Legal Counselors
- National Affiliations: American Bar Association; Asset Protection Section
  - Arizona Affiliations Arizona State Bar Association, Probate & Trust Section Maricopa Bar Association, Estate Planning Section
  - Illinois Affiliations Illinois State Bar Association, Probate & Trust Committee DuPage County Bar Association, Estate Planning Committee Various Estate Planning Councils
- National Directory of Physician's Counsel, Seak, Inc.

Toledo Building 7500 E. Pinnacle Peak Road Suite A-106 Scottsdale, AZ 85255 Phone: 480.513.3300 Facsimile: 480.513.3301

Naperville Financial Center 400 E. Diehl Road Suite 310 Naperville, IL 60563 Phone: 630.955.9400 Facsimile: 630.955.9560